

WEIL, GOTSHAL & MANGES LLP
Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kbbkllp.com)
Peter J. Benvenutti (#60566)
(pbenvenutti@kbbkllp.com)
Jane Kim (#298192)
(jkim@kbbkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

Attorneys for Debtors and Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

Bankruptcy Case No. 19-30088 (DM)

PG&E CORPORATION,

Chapter 11

- and -

(Lead Case) (Jointly Administered)

**PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.**

**NOTICE OF CONTINUED HEARING
WITH RESPECT TO SEVENTEEN CLAIMS
IN THE REORGANIZED DEBTORS'
EIGHTH SECURITIES CLAIMS OMNIBUS
OBJECTION (NO BASIS FOR CLAIM –
FAILURE TO PROVIDE ANY TRADING
INFORMATION)**

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

[Re: Dkt. No. 10922]

Date: September 29, 2021
Time: 10:00 a.m. (Pacific Time)
Place: (Telephonic Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (the “**Debtors**,” or the
3 “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed
4 a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy**
5 **Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco
6 Division) (the “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE** by order dated June 20, 2020, the Bankruptcy Court
8 confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated*
9 *June 19, 2020* [Docket No. 8048] (the “**Plan**”). The Plan became effective on July 1, 2020.

10 **PLEASE TAKE FURTHER NOTICE** that on January 25, 2021, the Bankruptcy Court entered
11 the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities*
12 *Claims* [Docket No. 10015] (the “**Securities Claims Procedures Order**”), pursuant to which the
13 Bankruptcy Court established procedures by which the Debtors and Reorganized Debtors could file
14 objections to multiple Subordinated Securities Claims (as defined therein).

15 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Securities Claims
16 Procedures Order, the Reorganized Debtors filed the *Reorganized Debtors’ Eighth Securities Claims*
17 *Omnibus Objection (No Basis for Claim – Failure to Provide Any Trading Information)* [Docket No.
18 10922] (the “**Eighth Securities Claims Omnibus Objection**”) and received seventeen responses
19 identified below (the “**Eighth Securities Claims Omnibus Objection Responses**”):

Omnibus Objection	Objection Filed	Objection Deadline	Response Received	Claim Number	Original Hearing Date	Continued Hearing Date
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Iowa Health System-Board Designated (informal)	99590	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)

Omnibus Objection	Objection Filed	Objection Deadline	Response Received	Claim Number	Original Hearing Date	Continued Hearing Date
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Ford Motor Company Defined Benefit Master Trust (informal)	99623	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Iowa Health System-Insurance (informal)	99677	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Iowa Health Systems Pension Fund – Central Iowa Health System (informal)	99685	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Metropolitan Life Insurance Company (informal)	99777	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	LIQ-Sheet Metal Workers' Local Union No. 80 Pension (informal)	99971	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Metwest Conservative Unconstrained Bond Fund (Cayman) (informal)	100014	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Lockheed Martin Corporation Master Retirement Trust (informal)	100085	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SEI CIT – TCW Long Duration Gov't/Credit Fund (informal)	100333	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)

Omnibus Objection	Objection Filed	Objection Deadline	Response Received	Claim Number	Original Hearing Date	Continued Hearing Date
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Uniform Retirement System for Judges and Justices (informal)	100447	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SIIT Long Duration Credit Fund (informal)	100484	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SEI CIT – TCW Long Duration Credit Fund (informal)	100506	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SDG&E Qualified Nuclear Decommissioning Trust Partnership (informal)	100511	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	San Diego City Employees’ Retirement System (informal)	100573	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	USD-Unhedged Metwest Conservative Unconstrained Bond Fund (informal)	100625	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	TCW US Credit Gold BM Fund (informal)	100700	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	TCW US Credit Gold Fund (informal)	100859	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)

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PLEASE TAKE FURTHER NOTICE that the hearing on the Eighth Securities Claims Omnibus Objection *solely with respect to the specific claims identified* will be **further continued** to the omnibus hearing on September 29, 2021, at 10:00 a.m. (Pacific Time). The response deadline is further continued to September 15, 2021.

PLEASE TAKE FURTHER NOTICE that copies of each document identified herein can be viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: August 18, 2021

WEIL, GOTSHAL & MANGES LLP

KELLER BENVENUTTI KIM LLP

By: /s/ *Richard W. Slack*

Richard W. Slack

Attorneys for Debtors and Reorganized Debtors